

**Citizens' Oversight Committee  
of the Cajon Valley Union School District**

**Wednesday, March 9, 2016  
4:00 p.m.**

**Cajon Valley Union School District  
750 East Main St., Professional Development Rm 1  
El Cajon, CA 92020**

**MEETING AGENDA**

- 1. Call to Order**
- 2. Welcome and Roll Call**
- 3. Approval of Minutes**
- 4. Project Update**
- 5. Budget/Expenditure Reports**
- 6. Member Terms**
- 7. Questions/Comments**
- 8. Adjournment**

***Next meeting:*** Wednesday, June 8, 2016  
Cajon Valley Union School District  
Professional Development Room 1  
4:00 PM



# **Bond Update**

**Presented to: The Citizens' Oversight Committee  
March 9, 2016**

# Emerald Middle School

Procurement type: Design-Build

- Criteria Architect: Sillman Wright
- Design Architect: Ruhnau Ruhnau Clarke
- Contractor: Erickson-Hall Construction

Total Budget: \$13.5 million

Estimated occupancy date: 8/1/2016

# Emerald Middle School

## Scope of Work

- \* **New Multipurpose Building**

- \* Indoor Gymnasium
- \* Fitness Center
- \* Locker Rooms
- \* Stage
- \* Band Room

- \* **New School Office Building**

- \* **New Food Services Building**

- \* **New Lunch Shelter**

- \* **Site Improvements**

- \* Landscape & Hardscape
- \* ADA Access Improvements

# Emerald Middle School Construction Photos

Admin Bldg: West Elevation



Admin Bldg: East Elevation



# Emerald Middle School Construction Photos

Admin Bldg: West Hallway



Admin Bldg: East Hallway



# Emerald Middle School Construction Photos

Food Services Bldg: Serving Windows



Food Services Bldg: South Elevation



# Emerald Middle School Construction Photos

MP Bldg: West Elevation (from South)



MP Bldg: NW Elevation



# Emerald Middle School Construction Photos

MP Bldg: Gym Interior



Interior Wall Framing at Stage



# Emerald Middle School Construction Photos

Overall Construction Site

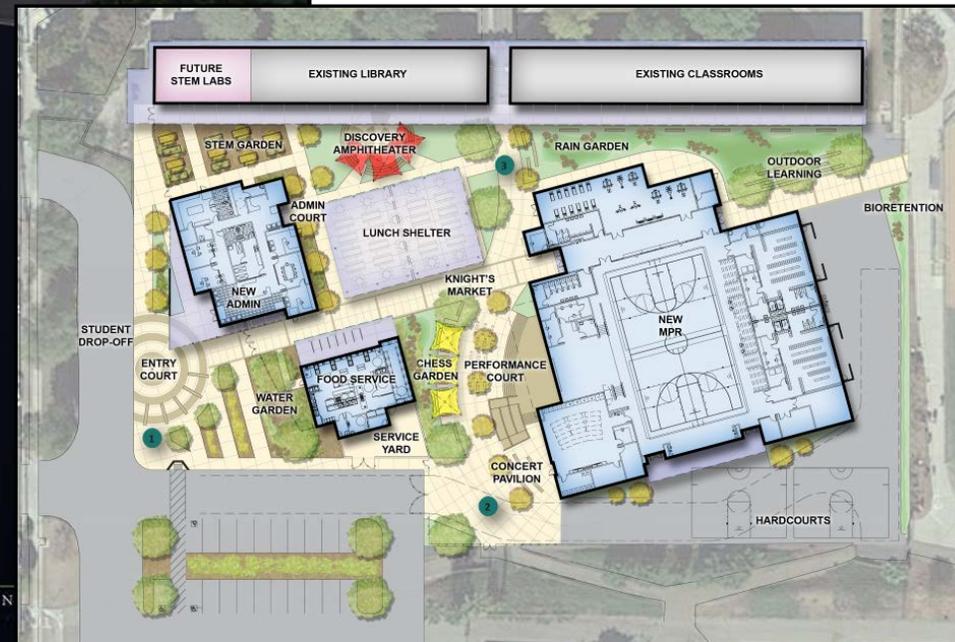


# Emerald Project Rendering

## EMERALD MIDDLE SCHOOL

New Gymnasium/Multipurpose & Administration Buildings  
Design-Build RFP #DB-001

DESIGN ALBUM



# Emerald Middle School Timeline

<b>Selection of Criteria Architect (RFQ/P Process)</b>	7/20/13 - 10/23/13
<b>Pre-Qualification</b> of DB Entities; Design Criteria Development; Preparation of DB RFP, and Related Tasks	10/23/13 – 4/16/14
Release of Design-Build <b>RFP</b>	4/17/14
<b>RFP Mid-Course Meetings</b>	5/7/14 – 5/22/14
<b>RFP Question Deadline</b>	5/23/14
Release of RFP Addendum w/ Q&A Responses	5/28/14
<b>Proposal Deadline</b>	6/2/14
Proposal Presentation Interviews	6/10/14 – 6/11/14
District Review, Negotiations, Recommendation & Board Approval	6/11/14 – 7/15/14
Design, Plans & Specs, & DSA Review	7/15/14 – 6/23/15
<b>Construction</b>	6/29/15 – 7/29/16 ( <b>currently on schedule</b> )
Occupancy	8/1/16

# Magnolia Elementary School

Procurement Type: Design-Bid-Build

- Architect: Sprotte-Watson
- Contractor: TBD (lowest responsible/ responsive bidder)

Total Budget: \$9.8 Million

Estimated Occupancy Date: 1/1/2017

# Magnolia Elementary School

## Scope of Work

### \* **New Construction:**

#### \* New Classroom Building (Bldg 600)

- \* 8 classrooms
- \* 2 staff restrooms
- \* 2 offices for itinerant certificated staff
- \* Vapor barrier & sub-slab depressurization system
- \* Connecting covered walk to the rest of the campus

# Magnolia Elementary School

## Scope of Work (cont.)

### \* **Renovations:**

#### \* Admin/Kinder (Bldg 400)

- \* Convert existing storage room to Principal's office & add exterior door.
- \* Convert 1 kinder classroom into a Library/Maker Space.
- \* Modify kinder office for itinerant certificated staff & add exterior door.
- \* Add mechanical screens to conceal HVAC units.

#### \* Classroom Wing (Bldg 300)

- \* Student restroom upgrades – ADA compliance

# Magnolia Elementary School

## Scope of Work (cont.)

### \* **Renovations:**

- \* Multipurpose Building (Bldg 500)
  - \* New sound system & projection screen
  - \* New stage curtains
  - \* New stage lighting
  - \* New projector
  - \* Refinish wall table surfaces
  - \* Repair termite damage
  - \* New mechanical screens
  - \* New covered walk on the west side of the building
  - \* Remodel library/kitchen areas
    - \* Create larger kitchen (library will be relocated)
    - \* Create 2 offices for itinerant staff
    - \* Mechanical and electrical modifications

# Magnolia Elementary School Scope of Work (cont.)

## \* **Site Improvements:**

- \* Landscape & irrigation
- \* Fencing
- \* Hardscape
- \* ADA/Path-of travel improvements
- \* Relocate trash enclosure
- \* New Electrical Service
- \* Storm Drain connection to city storm drain
- \* Two new fire hydrants

# Magnolia Elementary School

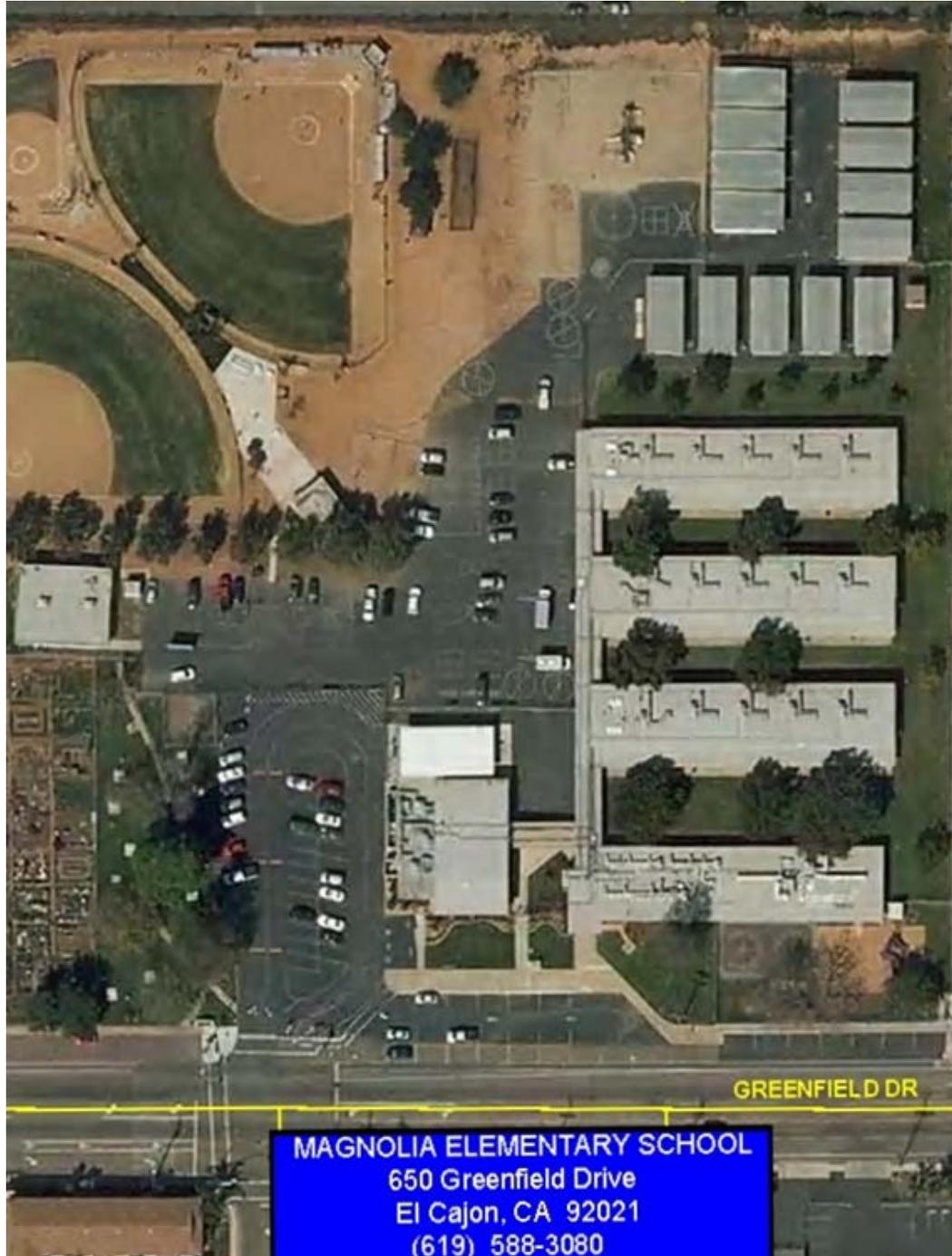
## Scope of Work (cont.)

### \* **Other Improvements:**

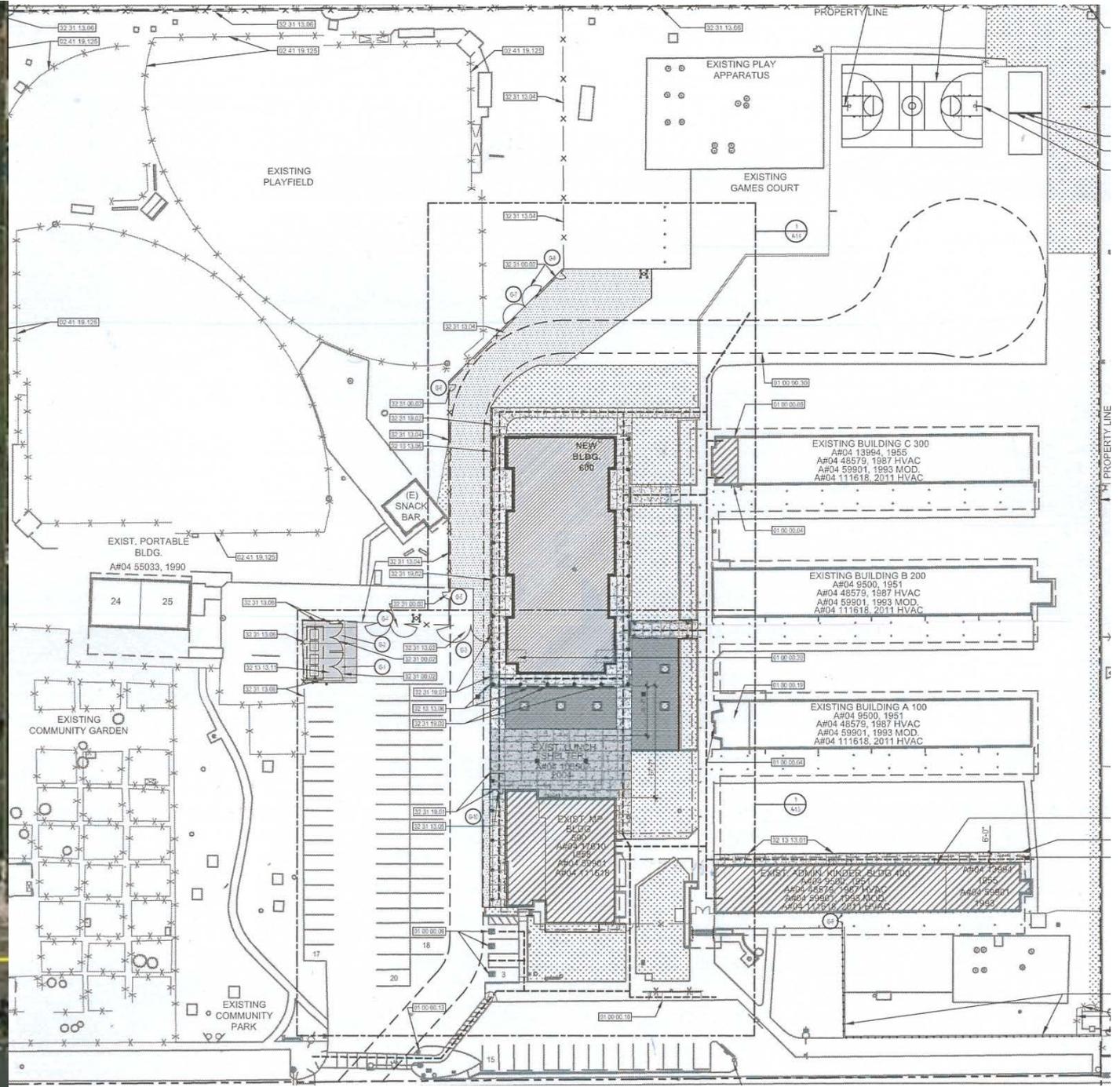
- \* New lunch tables
- \* Exterior painting – all buildings
- \* Interior painting – all rooms
- \* New furniture – all classrooms
- \* Digital marquee

### \* **Upper Campus:**

- \* Remove rels (13)
- \* Add Hardcourt play area with ball wall & basketball court
- \* Fire lane turn-around



**MAGNOLIA ELEMENTARY SCHOOL**  
650 Greenfield Drive  
El Cajon, CA 92021  
(619) 588-3080



# Magnolia Elementary School Colors

## ORIGINAL COLOR BOARD (TO BE REVISED)

This original color board was intended to save costs by coordinating with the existing campus colors. We are now looking at creating a new color scheme for the entire campus.



# Magnolia Elementary School Time Line

Architect Selection:	7/7/15
Design:	7/7/15-1/3/16
DSA Submittal:	1/3/16
<i>Estimated DSA Approval:</i>	<i>5/4/16</i>
<i>Estimated Bid Period:</i>	<i>5/5/16-6/16/16</i>
<i>Estimated Construction Start Date:</i>	<i>6/21/16</i>
<i>Estimated Completion of Renovations:</i>	<i>9/1/16</i>
<i>Estimated Completion of New Building:</i>	<i>12/31/16</i>
<i>Estimated Completion of Upper Campus:</i>	<i>8/12/17</i>

# Rancho San Diego & Vista Grande Modernizations/Security Renovations

Rancho San Diego Elementary



Vista Grande Elementary



# Budget & Expenditure Reports

*Please refer to handouts:*

Consolidated Budget Status Report  
&  
Bond Program Budget

# Member Terms

MEMBER	TERM NO	TERM
Victor Garcia	1	2/01/2015 – 1/31/2017
VACANT		
LES HENDERSON	3	2/01/2015 – 1/31/2017
Deanne Markle	1	2/01/2015 – 1/31/2017
DICK NASIF	2	6/01/2014 – 5/31/2016
LINDA WEBB	2	6/01/2014 – 5/31/2016
TIMOTHY ZELT	2	6/01/2014 – 5/31/2016

# Bond Projects Update

***Questions?***

## Consolidated Budget Status Report

Budget versus Commitments and Expenditures for Multiple Projects (created 3/9/2016 2:02 pm)

Project Name	Budget	Commitments		Expenditures		
	Total Budget	Total Commitments	Remaining Against Budget	Total Expenditures	Remaining Against Committed	Remaining Against Budget
D-7501 Water Line Replacement	54,892	54,892		54,892		
D-7502 Security Cameras Upgrades	1,200,000	855,797	344,203	855,797		344,203
D-7503 Clock Systems Upgrades	76,507	76,507		76,507		
D-7504 Playgrounds Upgrades	290,102	290,102		290,102		
D-7505 GMS Gym/MP Bldg	13,059,765	12,843,835	215,929	12,843,038	798	216,727
D-7506 Electrical Upgrades	930,567	930,567		930,567		
D-7507 CVMS New 2-Story Classroom Bldg	14,630,361	14,630,361		14,630,361		
D-7508 HVAC	6,895,000	6,844,297	50,703	6,794,332	49,965	100,668
D-7509 FH MPR Remodel	587,462	587,462		587,462		
D-7510 VG Modernization	4,133,000	3,097,468	1,035,532	3,097,468		1,035,532
D-7511 RSD Modernization	4,133,000	2,977,853	1,155,147	2,977,853		1,155,147
D-7512 Technology Infrastructure	26,864,504	26,474,954	389,551	26,463,579	11,375	400,926
D-7513 Lexington Reconstruction	31,322,000	31,221,060	100,941	31,133,293	87,766	188,707
D-7515 EMS Gym/MPB, Admin & Kitchen	13,500,000	12,606,607	893,393	7,318,836	5,287,771	6,181,164
D-7516 MMS Gym/MPB & Renovations	12,255,000	12,186,404	68,596	12,078,320	108,084	176,680
D-7518 Erosion Control	65,000		65,000			65,000
D-7519 Fencing	1,325,186	1,302,144	23,042	1,302,144		23,042
D-7522 Parking Lot Upgrades	219,869	219,869		219,869		
D-7524 Minor Renovations	314,945	314,945		314,945		
D-7525 Security Lighting	400,400		400,400			400,400
D-7526 Sidewalks Upgrades	500,000		500,000			500,000
D-7527 Windows Replacement	200,000	58	199,942	58		199,942
D-7528 Educational Technology	1,800,000	1,800,000		1,800,000		
D-7529 New Classroom Bldgs. & Renovations	25,000,000	771,999	24,228,001	371,726	400,273	24,628,274
D-7599 Program Management	4,350,000	2,543,749	1,806,251	2,313,953	229,795	2,036,046
D-7599 Contingency	3,269,355		3,269,355			3,269,355
<b>Totals</b>	<b>167,376,915</b>	<b>132,630,927</b>	<b>34,745,988</b>	<b>126,455,100</b>	<b>6,175,827</b>	<b>40,921,815</b>

**CAJON VALLEY UNION SCHOOL DISTRICT  
BOND PROGRAM BUDGET  
3/9/2016**

**Estimated Revenue**

Revenue Source	Current Budget	Budget Adjustments	Revised Budget	Budget Adjustment Rationale
Prop D Bond	68,092,992		68,092,992	
Interest-Prop D	1,480,757		1,480,757	
Prop C Bond	88,400,000		88,400,000	
Interest-Prop C	177,561		177,561	
QSCB Proceeds	4,551,940		4,551,940	
State Funding	2,992,789		2,992,789	
E-Rate	475,554		475,554	
Developer Fees	777,265		777,265	
County Grant	228,057		228,057	
Deferred Maintenance	200,000		200,000	
<b>TOTAL</b>	<b>167,376,915</b>	<b>-</b>	<b>167,376,915</b>	

**Estimated Expenditures**

Project#	Project Name	School Name	Current Budget	Budget Adjustments	Revised Budget	Budget Adjustment Rationale
D-7501	Water Line Replacement	Meridian	54,892		54,892	
D-7502	Security Camera Upgrades	Various	1,050,000	<b>150,000</b>	1,200,000	Increase budget for additional security cameras.
D-7503	Clock System Upgrades	Various	76,507		76,507	
D-7504	Playground Upgrades	Various	290,102		290,102	
D-7505	New Gymnasium/MPB	Greenfield	13,059,765		13,059,765	
D-7506	Electrical Upgrades	Various	930,567		930,567	
D-7507	New 2-Story Classroom Bldg	Cajon Valley	14,630,361		14,630,361	
D-7508	HVAC	Various	6,895,000		6,895,000	
D-7509	MPR Remodel	Flying Hills	587,462		587,462	
D-7510	Modernization	Vista Grande	3,133,000	<b>1,000,000</b>	4,133,000	Increase budget for remodeling to improve security (move office to front of campus).
D-7511	Modernization	Rancho San Diego	3,133,000	<b>1,000,000</b>	4,133,000	Increase budget for remodeling to improve security (move office to front of campus).
D-7512	Technology Infrastructure	Various	26,864,504		26,864,504	
D-7513	Reconstruction	Lexington	33,000,000	<b>(1,678,000)</b>	31,322,000	Decrease budget due to project savings.
D-7515	New Gym/MPB, Admin & Kitchen Buildings	Emerald	13,500,000		13,500,000	
D-7516	New Gym/MPB & Renovations	Montgomery	12,155,000	<b>100,000</b>	12,255,000	Increase budget to cover final project costs.
D-7518	Erosion Control	Crest	65,000		65,000	
D-7519	Fencing	Various	1,325,186		1,325,186	
D-7522	Parking Lot Upgrades	Various	219,869		219,869	
D-7524	Minor Renovations	Various	314,945		314,945	
D-7525	Security Lighting	Various	400,400		400,400	
D-7526	Sidewalk Upgrades	Various	500,000		500,000	
D-7527	Window Replacement	Blossom Valley	200,000		200,000	
D-7528	Educational Technology	Various	1,800,000		1,800,000	
D-7529	New Classroom Bldgs & Renovations	Various	25,000,000		25,000,000	
D-7599	Program Management	N/A	4,000,000	<b>350,000</b>	4,350,000	Adjust project management budget to align with additional project revenue. (Maintain 2.6% of total budget)
	Contingency	N/A	4,191,355	<b>(922,000)</b>	3,269,355	Net change to contingency.
<b>Totals</b>			<b>167,376,915</b>	<b>-</b>	<b>167,376,915</b>	